

LABOR MARKET REVIEW

Economic Growth Region 4

Statistical Data Report for May 2009

Released July 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

*May 2009 Labor Force Estimates
(Not seasonally adjusted)*

State Release Date: 06/19/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 4 includes: Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

<u>May-09 Rank</u>	<u>COUNTY</u>	<u>May 2009 Rate</u>
1	Howard	19.3%
5	Miami	16.6%
6	Tipton	16.2%
13	Cass	13.8%
16	Fountain	13.5%
38	Warren	11.3%
40	Clinton	11.1%
56	Carroll	10.1%
59	White	10.0%
60	Montgomery	9.9%
73	Benton	9.0%
77	Tippecanoe	8.6%

<u>Area</u>	<u>Labor Force</u>	<u>Employed</u>	<u>Unemployed</u>	<u>Rate May 2009</u>	<u>Rate April 2009 (revised)</u>	<u>Rate May 2008</u>
U. S.	154,336,000	140,363,000	13,973,000	9.4	8.9	5.2
Indiana	3,227,693	2,891,242	336,451	10.4	9.9	5.1
Economic Growth Region 4	243,274	213,959	29,315	12.1	10.2	5.2
Kokomo MSA	43,521	35,330	8,191	18.8	12.5	7.1
Lafayette MSA	100,436	91,612	8,824	8.8	8.2	4.4
Benton County	4,537	4,130	407	9.0	8.9	4.7
Carroll County	10,558	9,487	1,071	10.1	9.1	5.0
Cass County	18,970	16,352	2,618	13.8	11.8	5.7
Clinton County	17,613	15,666	1,947	11.1	10.4	4.8
Fountain County	8,957	7,744	1,213	13.5	12.1	4.6
Howard County	36,293	29,273	7,020	19.3	12.6	7.3
Miami County	16,873	14,080	2,793	16.6	13.6	7.3
Montgomery County	18,755	16,902	1,853	9.9	9.3	4.4
Tippecanoe County	85,341	77,995	7,346	8.6	8.1	4.3
Tipton County	7,228	6,057	1,171	16.2	11.9	6.0
Warren County	4,910	4,353	557	11.3	10.1	3.6
White County	13,239	11,920	1,319	10.0	10.4	4.8
Attica City	1,917	1,496	421	22.0	18.5	4.0
Crawfordsville City	7,254	6,418	836	11.5	10.8	4.9
Delphi City	1,420	1,268	152	10.7	10.3	5.1
Fowler City	1,110	998	112	10.1	9.9	4.5
Frankfort City	7,781	6,731	1,050	13.5	12.9	6.1
Kokomo City	19,623	15,793	3,830	19.5	13.7	8.1
Lafayette City	35,642	31,868	3,774	10.6	10.3	5.1
West Lafayette City	14,818	14,052	766	5.2	4.7	3.2
Logansport City	8,521	7,371	1,150	13.5	12.5	6.3
Monticello City	2,805	2,535	270	9.6	9.6	5.6
Peru City	5,596	4,648	948	16.9	15.2	8.3
Tipton City	2,228	1,877	351	15.8	13.3	7.4
Williamsport City	1,081	916	165	15.3	12.6	4.0

INDIANA and
SURROUNDING
STATES
UNEMPLOYMENT
May 2009
(Not seasonally adjusted)

Illinois	9.9%
Indiana	10.4%
Kentucky	10.5%
Michigan	13.9%
Ohio	10.4%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in May. Forty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, one state registered a rate decrease, and one state had no rate change, the Bureau of Labor Statistics reported today. Over the year, jobless rates were higher in all 50 states and the District of Columbia. The national unemployment rate rose from 8.9 percent in April to 9.4 percent in May, which was 3.9 percentage points higher than a year earlier.

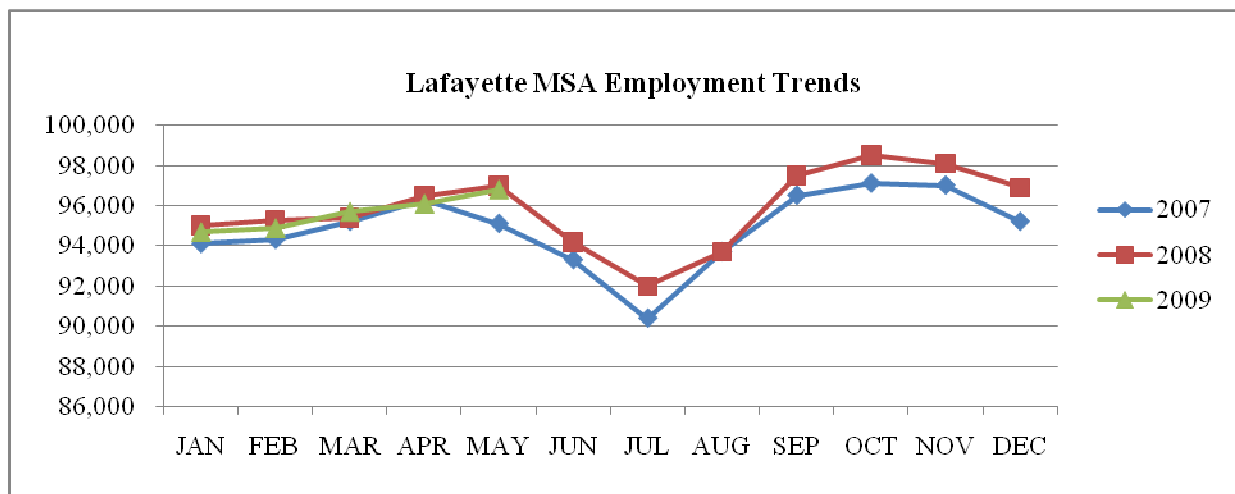
LAFAYETTE MSA

(Benton, Carroll and Tippecanoe Counties)

WAGE & SALARIED EMPLOYMENT

	May 2009	April 2009	May 2008	April-09 To May-09	May-08 To May-09		
Total Nonfarm	96,800	96,100	97,000	700	0.7%	-200	-0.2%
Total Private	65,600	65,200	67,100	400	0.6%	-1,500	-2.2%
Goods Producing	18,400	18,200	20,200	200	1.1%	-1,800	-8.9%
Service-Providing	78,400	77,900	76,800	500	0.6%	1,600	2.1%
Private Service Providing	47,200	47,000	46,900	200	0.4%	300	0.6%
Mining, Logging and Construction	3,300	3,100	3,500	200	6.5%	-200	-5.7%
Manufacturing	15,100	15,100	16,700	0	0.0%	-1,600	-9.6%
Durable Goods	11,300	11,300	12,900	0	0.0%	-1,600	-12.4%
Non-Durable Goods	3,800	3,800	3,800	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	14,300	14,200	14,200	100	0.7%	100	0.7%
Wholesale Trade	2,100	2,100	2,200	0	0.0%	-100	-4.6%
Retail Trade	10,400	10,300	10,000	100	1.0%	400	4.0%
Transportation, Warehousing, and Utilities	1,800	1,800	2,000	0	0.0%	-200	-10.0%
Information	1,000	1,000	1,100	0	0.0%	-100	-9.1%
Financial Activities	3,800	3,800	3,800	0	0.0%	0	0.0%
Professional and Business Services	5,600	5,600	5,700	0	0.0%	-100	-1.8%
Education and Health Services	10,500	10,600	10,200	-100	-0.9%	300	2.9%
Leisure and Hospitality	9,000	8,800	8,900	200	2.3%	100	1.1%
Accommodation and Food Services	8,300	8,200	8,300	100	1.2%	0	0.0%
Other Services	3,000	3,000	3,000	0	0.0%	0	0.0%
Government	31,200	30,900	29,900	300	1.0%	1,300	4.4%
Federal Government	700	700	700	0	0.0%	0	0.0%
State Government	23,300	23,100	21,900	200	0.9%	1,400	6.4%
Local Government	7,200	7,100	7,300	100	1.4%	-100	-1.4%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT



Source for this page: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics

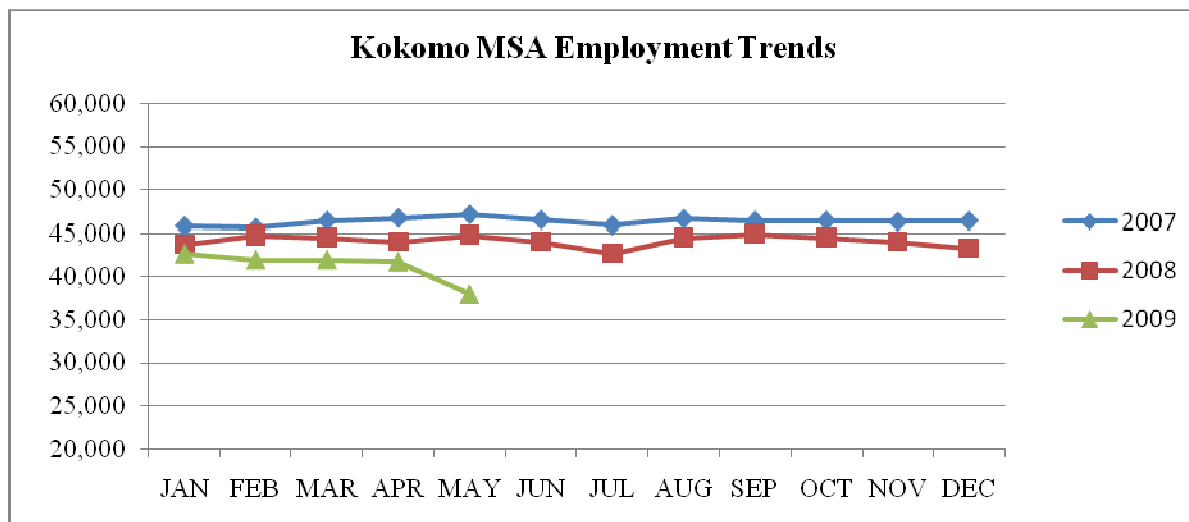
KOKOMO MSA

(Howard and Tipton Counties)

WAGE & SALARIED EMPLOYMENT

	May 2009	April 2009	May 2008	April-09 To May-09	May-08 To May-09
Total Nonfarm	38,000	41,800	44,800	3,800 -9.1%	6,800 -15.2%
Total Private	30,200	34,000	36,800	3,800 -11.2%	6,600 -17.9%
Goods Producing	7,200	11,300	13,900	4,100 -36.3%	6,700 -48.2%
Service-Providing	30,800	30,500	30,900	300 1.0%	-100 -0.3%
Private Service Providing	23,000	22,700	22,900	300 1.3%	100 0.4%
Mining, Logging and Construction	1,100	1,100	1,400	0 0.0%	-300 -21.4%
Manufacturing	6,100	10,200	12,500	4,100 -40.2%	6,400 -51.2%
Durable Goods	5,500	9,500	11,900	4,000 -42.1%	6,400 -53.8%
Transportation Equipment Manufacturing	3,700	7,700	9,800	4,000 -52.0%	6,100 -62.2%
Trade, Transportation, and Utilities	7,200	7,100	7,500	100 1.4%	-300 -4.0%
Wholesale Trade	1,000	1,000	1,100	0 0.0%	-100 -9.1%
Retail Trade	5,500	5,400	5,700	100 1.9%	-200 -3.5%
Transportation, Warehousing, and Utilities	700	700	700	0 0.0%	0 0.0%
Information	300	300	300	0 0.0%	0 0.0%
Financial Activities	1,400	1,400	1,400	0 0.0%	0 0.0%
Professional and Business Services	2,600	2,600	2,500	0 0.0%	100 4.0%
Education and Health Services	4,700	4,700	4,200	0 0.0%	500 11.9%
Leisure and Hospitality	4,400	4,300	4,600	100 2.3%	-200 -4.4%
Other Services	2,400	2,300	2,400	100 4.4%	0 0.0%
Government	7,800	7,800	8,000	0 0.0%	-200 -2.5%
Federal Government	300	300	300	0 0.0%	0 0.0%
State Government	1,000	1,000	1,000	0 0.0%	0 0.0%
Local Government	6,700	6,600	6,700	100 1.5%	0 0.0%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT.

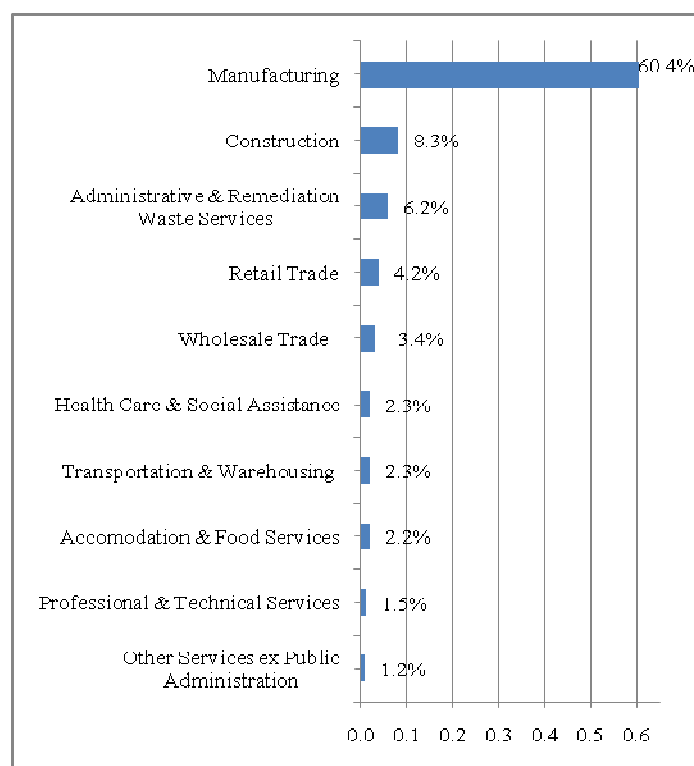


Source for this page: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics

Total Unemployment Claims Economic Growth Region 4

Week Ending>	5/2/09	5/09/09	5/16/09	5/23/09	5/30/09
EGR 4	14,988	15,436	15,700	16,513	16,959
Indiana	157,453	159,064	157,786	156,707	153,212

Monthly Unemployment Claims by Industry Percent of Total Region 4 May 2009



Source: Indiana Workforce Development,
Research & Analysis, UI Statistics

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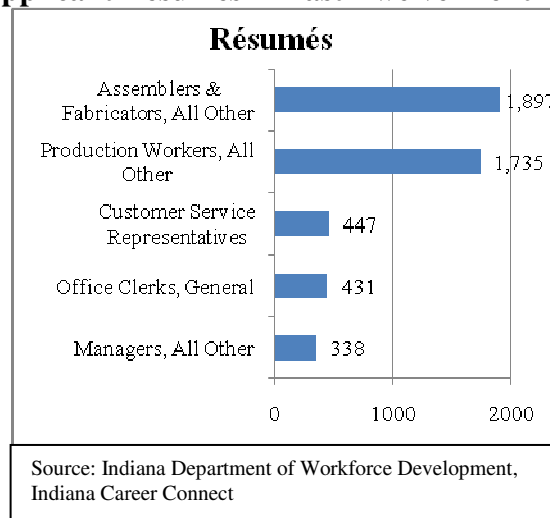
Cass, Clinton, Howard, Miami, Montgomery and Tipton Counties

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serving...

Benton, Carroll, Fountain, Tippecanoe, Warren, and White counties.

Region 4 Applicant Pool Top Five Occupational Titles on Applicant Resumes in Past Twelve Months



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to May 2009 from:

	<u>May. 2008</u>	<u>Apr. 2009</u>
U.S. City Average		
All Items	-1.3%	.3%
Food & Beverages	2.7%	-.1%
Housing	.5%	-.1%
Apparel	.8%	-1.2%
Transportation	-14.3%	2.3%
Medical Care	3.2%	.2%
Recreation	1.1%	.0%
Education & Communication	3.4%	.2%
Other Goods & Services	7.3%	-.2%
Midwest Region (All Items)*	-1.9%	.4%

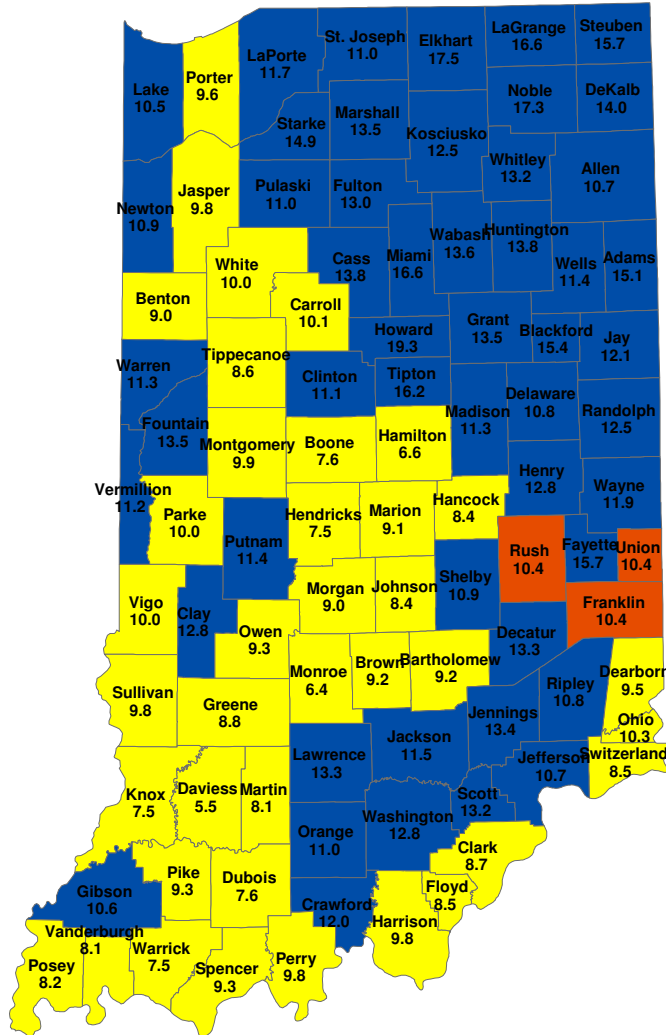
*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.
CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

R & A
Research & Analysis

County Unemployment Rates

May 2009



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 10.6%